

Louisiana (04-01)
approved: 02/06/04
effective: 01/01/04

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| TRANSMITTAL AND NOTICE OF APPROVAL OF STATE PLAN MATERIAL FOR: HEALTH CARE FINANCING ADMINISTRATION | 1. TRANSMITTAL NUMBER: 04-01 | 2. STATE Louisiana |
| | 3. PROGRAM IDENTIFICATION: TITLE XIX OF THE SOCIAL SECURITY ACT (MEDICAID) | |
| TO: REGIONAL ADMINISTRATOR HEALTH CARE FINANCING ADMINISTRATION DEPARTMENT OF HEALTH AND HUMAN SERVICES | 4. PROPOSED EFFECTIVE DATE January 1, 2004 | |

5. TYPE OF PLAN MATERIAL (Check One):

☐ NEW STATE PLAN ☐ AMENDMENT TO BE CONSIDERED AS NEW PLAN ☒ AMENDMENT

COMPLETE BLOCKS 6 THRU 10 IF THIS IS AN AMENDMENT (Separate Transmittal for each amendment)

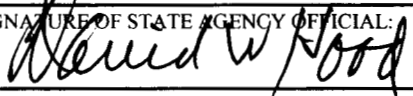
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| 6. FEDERAL STATUTE/REGULATION CITATION: Section 1902 (a) (10) (A) (ii) of the Social Security Act | 7. FEDERAL BUDGET IMPACT: a. FFY <u>2003</u> \$2,571.28 b. FFY <u>2004</u> \$5,747.28 |
| 8. PAGE NUMBER OF THE PLAN SECTION OR ATTACHMENT: Attachment 2.2-A, Page 23g Attachment 2.6-A, Pages 12c, 12d, 12e, 12f, 12g, 12h, 12i, 12j, 12k, 12l, 12m, 12n, 12o Supplement 8a to Attachment 2.6-A, Page 1 Supplement 8b to Attachment 2.6-A, Page 1 | 9. PAGE NUMBER OF THE SUPERSEDED PLAN SECTION OR ATTACHMENT (If Applicable): None (New Page) None (New Pages) Same (03-11) Same (Proposed 03-30) |

10. SUBJECT OF AMENDMENT: **The purpose of this amendment is to implement the Medicaid Purchase Plan for workers with disabilities under Title XIX of the Social Security Act.**

11. GOVERNOR'S REVIEW (Check One):

☐ GOVERNOR'S OFFICE REPORTED NO COMMENT
☐ COMMENTS OF GOVERNOR'S OFFICE ENCLOSED
☐ NO REPLY RECEIVED WITHIN 45 DAYS OF SUBMITTAL


☒ OTHER, AS SPECIFIED: **The Governor does not review state plan material**

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| 12. SIGNATURE OF STATE AGENCY OFFICIAL:  | 16. RETURN TO: State of Louisiana Department of Health and Hospitals 1201 Capitol Access Road PO Box 91030 Baton Rouge, LA 70821-9030 |
| 13. TYPED NAME: David W. Hood | |
| 14. TITLE: Secretary | |
| 15. DATE SUBMITTED: December 16, 2003 | |

FOR REGIONAL OFFICE USE ONLY

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| 17. DATE RECEIVED: 17 DECEMBER 2003 | 18. DATE APPROVED: 6 FEBRUARY 2004 |
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PLAN APPROVED - ONE COPY ATTACHED

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| 19. EFFECTIVE DATE OF APPROVED MATERIAL: 1 JANUARY 2004 | 20. SIGNATURE OF REGIONAL OFFICIAL:  |
| 21. TYPED NAME: ANDREW A. FREDRICKSON | 22. TITLE: ASSOCIATE REGIONAL ADMINISTRATOR DIV OF MEDICAID & CHILDREN'S HEALTH |

23. REMARKS:

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ATTACHMENT 2.2-A

Page 23g

OMB NO:

STATE: LOUISIANA

Citation

Groups Covered

B. Optional Groups Other Than Medically Needy
(continued)

- | | | | |
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| 1902(a)(10)(A) (ii)(XII) of the Act | <input type="checkbox"/> | 26. | BBA Work Incentives Eligibility Group- Individuals with a disability whose net family income is below 250 percent of the Federal poverty level for a family of the sized involved and who, except for earned income, meet all criteria for receiving benefits under the SSI program. See page 12c of Attachment 2.6-A. |
| 1902(a)(10)(A) (ii)(XV) of the Act | <input checked="" type="checkbox"/> | 27. | TWWIIA Basic Coverage Group – Individuals with a disability at least 16 but less than 65 years of age whose income and resources do not exceed a standard established by the State. See page 12d of Attachment 2.6-A. |
| 1902(a)(10)(A) (ii)(XVI) of the Act | <input type="checkbox"/> | 28. | TWWIIA Medical Improvement Group – Employed individuals at least 16 but less than 65 years of age with a medically improved disability whose income and resources do not exceed a standard established by the State. See page 12h of Attachment 2.6-A. |

NOTE: If the State elects to cover this group, it
MUST also cover the Basic Coverage Group
described in no. 26 above.

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Page 12c

OMB No.:

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Citation

Condition or Requirement

1902(a)(10)(A)
(ii)(XIII) of the Act

(i) Working Individuals with Disabilities - BBA

In determining countable income and resources for working individuals with disabilities under the BBA, the following methodologies are applied:

_____ The methodologies of the SSI program.

_____ The agency uses methodologies for treatment of income and resources more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 4 (income) and/or Supplement 5(resources) to attachment 2.6-A.

_____ The agency uses more liberal income and/or resource methodologies than the SSI program. More liberal income methodologies are described in Supplement 8a to Attachment 2.6-A. More liberal resource methodologies are described in Supplement 8b to attachment 2.6-A.

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1902(a)(10)(A)
(ii)(XV) of the Act

(i) Working Individuals with Disabilities – Basic Coverage Group - TWWIIA

In determining financial eligibility for working individuals with disabilities under this provision, the following standards and methodologies are applied:

 The agency does not apply any income or resource standard.

NOTE: If the above option is chosen, no further eligibility-related options should be elected.

 X The agency applies the following income and/or resource standard(s):

- The individual must have countable personal income less than 250% of the Federal Poverty Level.
- Countable resources must be less than \$25,000.

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|---|---|
| 1902(a)(10)(A) (ii)(XV) of the Act (cont.) | <p><u>Income Methodologies</u></p> <p>In determining whether an individual meets the income standard described above, the agency uses the following methodologies:</p> <p>_____ The income methodologies of the SSI program.</p> <p>_____ The agency uses methodologies for treatment of income that are more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 4 to attachment 2.6-A.</p> <p><u>X</u> The agency uses more liberal income methodologies than the SSI program. More liberal income methodologies are described in Supplement 8a to Attachment 2.6-A.</p> |

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Citation

Condition or Requirement

1902(a)(10)(A)
(ii)(XV) of the Act (cont.)

Resource Methodologies

In determining whether an individual meets the resource standard described above, the agency uses the following methodologies:

Unless one of the following items is checked the agency, under the authority of section 1902(r)(2) of the Act, disregards all funds held in retirement funds and accounts, including private retirement funds and accounts, such as IRAs and other individual accounts, and employer-sponsored retirement plans such as 401(k) plans, Keogh plans, and employer pension plans. Any disregard involving retirement accounts is separately described in Supplement 8b to Attachment 2.6-A.

_____ The agency disregards funds held in employer-sponsored retirement plans, but not private retirement plans.

_____ The agency disregards funds held in retirement accounts in a manner other than those described above. The agency's disregards are specified in Supplement 8b to Attachment 2.6-A.

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| 1902(a)(10)(A) (ii)(XV) of the Act (cont.) | <input type="checkbox"/> The agency does not disregard funds in retirement accounts. |
| | <input checked="" type="checkbox"/> The agency uses resource methodologies in addition to any indicated above that are more liberal than those used by the SSI program. More liberal resource methodologies are described in Supplement 8b to Attachment 2.6-A. |
| | <input type="checkbox"/> The agency uses the resource methodologies of the SSI program. |
| | <input type="checkbox"/> The agency uses methodologies for treatment of resources that are more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 5 to Attachment 2.6-A. |

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1902(a)(10)(A)
(ii)(XVI) of the Act

(i) Working Individuals with Disabilities –
Employed Medically Improved Individuals - TWWIIA

In determining financial eligibility for employed medically improved individuals under this provision, the following standards and methodologies are applied:

_____ The agency does not apply any income or resource standard.

NOTE: If the above option is chosen, no further eligibility-related options should be elected.

_____ The agency applies the following income and/or resource standard(s):

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Citation

Condition or Requirement

1902(a)(10)(A)
(ii)(XVI) of the Act (cont.)

Income Methodologies

In determining whether an individual meets the income standard described above, the agency uses the following methodologies:

- _____ The income methodologies of the SSI program.
- _____ The agency uses methodologies for treatment of income that are more restrictive than the SSI program. These more restrictive methodologies are described in Supplement 4 to attachment 2.6-A.
- _____ The agency uses more liberal income methodologies than the SSI program. More liberal income methodologies are described in Supplement 8a to Attachment 2.6-A.

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Condition or Requirement

1902(a)(10)(A)
(ii)(XVI) of the Act (cont.)

Resource Methodologies

In determining whether an individual meets the resource standard described above, the agency uses the following methodologies:

Unless one of the following items is checked the agency, under the authority of section 1902(r)(2) of the Act, disregards all funds held in retirement funds and accounts, including private retirement funds and accounts, such as IRAs and other individual accounts, and employer-sponsored retirement plans such as 401(k) plans, Keogh plans, and employer pension plans. Any disregard involving retirement accounts is separately described in Supplement 8b to Attachment 2.6-A.

_____ The agency disregards funds held in employer-sponsored retirement plans, but not private retirement plans.

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